

BUSINESS UNITS

Business Unit Summary Financials

Three Months Ended December 31, 2006

	CCD ³	DCD ³	MID ³	SUNPOWER	OTHER	TOTAL
REVENUE (\$M)	79.9	27.9	91.7	74.5	13.0	287.0
REVENUE	27.8%	9.7%	32.0%	26.0%	4.5%	100.0%
GROSS MARGIN ⁴	43.8%	62.6%	43.0%	26.2%	80.2%	42.5%
ADJUSTED-GAAP EPS ¹	\$0.01	\$0.02	\$0.08	\$0.05	(\$0.01)	\$0.15
GAAP EPS ²						\$0.09

Three Months Ended October 1, 2006

	CCD ³	DCD ³	MID ³	SUNPOWER	OTHER	TOTAL
REVENUE (\$M)	89.7	36.2	86.0	65.3	13.0	290.2
REVENUE	30.9%	12.5%	29.6%	22.5%	4.5%	100.0%
GROSS MARGIN ⁴	45.7%	67.7%	39.3%	25.3%	77.5%	43.4%
ADJUSTED-GAAP EPS ¹	\$0.03	\$0.06	\$0.04	\$0.05	(\$0.02)	\$0.16
GAAP EPS ²						\$0.06

¹ Adjusted-GAAP EPS, shown here on a fully diluted basis, excludes stock-based compensation charges, and the amortization of intangibles and other acquisition-related, restructuring and special charges and credits. Adjusted-GAAP EPS by segment is calculated using the diluted weighted average share count utilized for the consolidated reported results. Management evaluates the segments using the same weighted average share count as utilized for consolidated reporting purposes. See the "Reconciliation of GAAP to Adjusted-GAAP Measures Condensed Consolidated Statements of Operations" table.

² There is not a directly comparable GAAP measure for the segment adjusted-GAAP EPS as management does not allocate GAAP reconciling items to the segments. The most directly comparable GAAP measure is at the consolidated results level, which is presented above.

³ CCD is the Consumer and Computation Division; DCD is the Data Communications Division; MID is the Memory and Imaging Division.

⁴ Adjusted-GAAP gross margin percent excludes the impact of stock-based compensation, acquisition-related and other charges and credits. See the "Supplemental Segment and Gross Margin Information" table for a reconciliation of the consolidated adjusted-GAAP gross margin to GAAP gross margin.

⁵ See the "Reconciliation of GAAP to Adjusted-GAAP Measures Condensed Consolidated Statements of Operations" table.

⁶ See the "Reconciliation of GAAP to Adjusted-GAAP Income Before Income Tax and Minority Interest" table.