

## BUSINESS UNITS

### Business Unit Summary Financials

#### Three Months Ended April 2, 2006

	CCD <sup>3</sup>	DCD <sup>3</sup>	MID <sup>3</sup>	SUNPOWER	OTHER	TOTAL
REVENUE (\$M)	\$89.2	\$32.0	\$76.2	\$42.0	\$9.7	\$249.1
REVENUE %	35.8	12.9	30.6	16.8	3.9	100.0
GROSS MARGIN % <sup>4</sup>	51.0	63.0	34.2	16.8	57.4	41.9
ADJUSTED-GAAP EPS <sup>1</sup>	\$0.05	\$0.02	(\$0.01)	\$0.02	(\$0.01)	\$0.07
GAAP EPS <sup>2</sup>						\$0.05

#### Three Months Ended January 1, 2006

	CCD <sup>3</sup>	DCD <sup>3</sup>	MID <sup>3</sup>	SUNPOWER	OTHER	TOTAL
REVENUE (\$M)	\$90.0	\$33.8	\$75.6	\$29.3	\$9.8	\$238.5
REVENUE %	37.7	14.2	31.7	12.3	4.1	100.0
GROSS MARGIN % <sup>4</sup>	45.4	63.7	30.2	19.8	70.2	41.1
ADJUSTED-GAAP EPS <sup>1</sup>	\$0.07	\$0.02	(\$0.05)	\$0.01	(\$0.01)	\$0.04
GAAP EPS <sup>2</sup>						(\$0.02)

<sup>1</sup> Adjusted-GAAP EPS, shown here on a fully diluted basis, excludes stock-based compensation charges, amortization of intangibles and other acquisition-related charges, in-process research and development, restructuring and special charges and credits. Adjusted-GAAP EPS by segment is calculated using the diluted weighted average share count utilized for the consolidated reported results. Management evaluates the company using the same weighted average share count as utilized for consolidated reporting purposes.

<sup>2</sup> There is not a directly comparable GAAP measure for the segment adjusted-GAAP EPS as management does not allocate GAAP reconciling items to the segments. The most directly comparable GAAP measure is at the consolidated results level which is presented above.

<sup>3</sup> CCD is the Consumer and Computation Division; DCD is the Data Communications Division; MID is the Memory and Imaging Division.

<sup>4</sup> Adjusted-GAAP gross margin percentage excludes the impact of stock-based compensation and other acquisition-related charges and credits.